

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

ZOHAR III, CORP., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 18-10512 (KBO)

Jointly Administered

ZOHAR CDO 2003-1, LIMITED; ZOHAR II 2005-1, LIMITED; and ZOHAR III, LIMITED; ZOHAR II 2005-1, CORP.;

Adv. Pro. No. 20-50534

Plaintiffs,

v.

PATRIARCH PARTNERS, LLC;  
PATRIARCH PARTNERS VIII, LLC;  
PATRIARCH PARTNERS XIV, LLC;  
PATRIARCH PARTNERS XV, LLC;  
PHOENIX VIII, LLC; OCTALUNA LLC;  
OCTALUNA II LLC; OCTALUNA III LLC;  
ARK II CLO 2001-1, LLC; ARK  
INVESTMENT PARTNERS II, LP; ARK  
ANGELS VII, LLC; PATRIARCH  
PARTNERS MANAGEMENT GROUP, LLC;  
PATRIARCH PARTNERS AGENCY  
SERVICES, LLC; and LYNN TILTON,

Defendants, and

180S, INC.; BLACK MOUNTAIN DOORS,  
LLC; CROSCILL HOME, LLC; DURO  
TEXTILES, LLC; GLOBAL AUTOMOTIVE

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<sup>1</sup> The Debtors, and, where applicable, the last four digits of their taxpayer identification number are as follows: Zohar III, Corp. (9612), Zohar II 2005-1, Corp. (4059), Zohar CDO 2003-1, Corp. (3724), Zohar III, Limited (9261), Zohar II 2005-1, Limited (8297), and Zohar CDO 2003-1, Limited (5119). The Debtors' address is 3 Times Square, c/o FTI Consulting, Inc., New York, NY 10036.

SYSTEMS, LLC; HERITAGE AVIATION,  
LTD.; INTREPID U.S.A., INC.; IMG  
HOLDINGS, INC.; JEWEL OF JANE, LLC;  
MOBILE ARMORED VEHICLES, LLC;  
SCAN-OPTICS, LLC; SILVERACK, LLC;  
STILA STYLES, LLC; SNELLING  
STAFFING, LLC; VULCAN  
ENGINEERING, INC; and XPIENT  
SOLUTIONS, LLC,

Nominal Defendants.

**CERTIFICATE OF SERVICE**

I, Chad Corazza, hereby certify that on October 1, 2021, I caused a copy of the foregoing document, *[REDACTED] First Amended Complaint* [Docket No. 129], to be served upon the below counsel in the manner indicated below:

Norman L. Pernick  
Patrick J. Reilley  
G. Daivd Dean  
Cole Schotz P.C.  
500 Delaware Avenue, Suite 1410  
Wilmington, DE 19801  
[npernick@coleschotz.com](mailto:npernick@coleschotz.com)  
[preilley@coleschotz.com](mailto:preilley@coleschotz.com)  
[ddean@coleschotz.com](mailto:ddean@coleschotz.com)  
(Defendants)  
*Email*

Theresa Trzaskoma, Esq.  
Michael Tremonte, Esq.  
Vikram Shah, Esq.  
Sher Tremonte LLP  
90 Broad Street, 23rd Floor  
New York, NY 10004  
[ttrzaskoma@shertremonte.com](mailto:ttrzaskoma@shertremonte.com)  
[mtremonte@shertremonte.com](mailto:mtremonte@shertremonte.com)  
[vshah@shertremonte.com](mailto:vshah@shertremonte.com)  
(Defendants)  
*Email*

180s Inc.  
c/o The Corporation Trust Company  
Corporation Trust Center  
1209 Orange Street  
Wilmington, DE 19801  
***Hand Delivery***

Croscill Home, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
***First Class Mail***

Global Automotive Systems, LLC  
c/o Corporate Creations Network Inc.  
3411 Silverside Road  
Tatnall Building Suite 104  
Wilmington, DE 19810  
***First Class Mail***

Intrepid U.S.A., Inc.  
c/o Cogency Global Inc.  
6160 Summit Drive N.  
Suite 205  
Brooklyn Center, MN 55430  
***First Class Mail***

Jewel of Jane, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
***First Class Mail***

Scan-Optics, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
***First Class Mail***

Black Mountain Door, LLC  
f/d/b/a American Doors, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
***First Class Mail***

Duro Textiles LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
***First Class Mail***

Heritage Aviation, Ltd.  
c/o Corporation Service Company  
d/b/a CSC-Lawyers Inc.  
211 East 7<sup>th</sup> Street, Suite 620  
Austin, TX 787801  
***First Class Mail***

IMG Holdings, Inc.  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
***First Class Mail***

Mobile Armored Vehicles, LLC  
f/d/b/a PVI Acquisition, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
***First Class Mail***

Silverack, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
***First Class Mail***

Stila Styles, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
***First Class Mail***

Vulcan Engineering Inc.  
c/o Philip Zettler  
1147 Willow Way N.  
Alexander City, AL 35080  
***First Class Mail***

Snelling Staffing, LLC  
c/o The Corporation Trust Company  
Corporation Trust Center  
1209 Orange Street  
Wilmington, DE 19801  
***Hand Delivery***

Xpient Solutions, LLC  
c/o Corporation Service Company  
251 Little Falls Drive  
Wilmington, DE 19808  
***First Class Mail***

YOUNG CONAWAY STARGATT & TAYLOR, LLP

*/s/ Chad Corazza*  
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Chad Corazza, Paralegal  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253